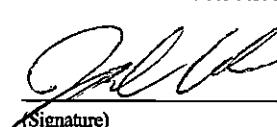


NVB 3001 (Rev. 12/24)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST	
Name of Debtor: Meta Materials Inc.	Case Number: 24-50792-hlb	RECEIVED AND FILED DEC 19 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK	
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): <i>JOEL COLE 2536 COLE Rd LAKE ORION, MI 48362</i>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.		
Telephone Number: <i>(504) 606-6016</i>	COURT USE ONLY		
<p>NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</p>			
Account or other number by which Interest holder identifies Debtor (last 4 digits only): 28Z86577 (ML), 21J07T82 (ML), 11226548 (TS)	Check here if this Proof of Interest: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____		
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: Merrill Lynch (ML), 230 Vesey St., New York NY 10080 Tradestation (TS) 8050 SW 10th St. Ste 2000 Plantation FL 33324 Telephone Number: 800-483-7283 (ML) / 800-700-4049 (TS)	3. Date Equity Interest was acquired: 6/28/21, 9/20/21, 10/18/21, 4/14/22, 6/13/22, 7/7/22, 11/10/22, 12/7/22, 12/20/22, 1/10/23, 2/7/23		
4. Total amount of member interest: 2,464	5. Certificate number(s): _____		
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description:			
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.			
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.			
9. Signature: Check the appropriate box.	<input checked="" type="checkbox"/> I am the interest holder. <input type="checkbox"/> I am the interest holder's authorized agent. (Attach copy of power of attorney, if any.) <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (see Bankruptcy Rule 3005.)		
I declare under penalty of perjury that the information provided in this proof of interest is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: <u>Joel Cole</u> Title: <u>Investor</u> Company: <u>Address and telephone number (if different from notice address above): 2536 Cole Rd Lake Orion, MI 48362</u>  (Signature) <u>12/13/2024</u> (Date) Telephone number: <u>5046066016</u> email: <u>joel.cole@protonmail.com</u>			

STATEMENT PERIOD
THROUGH
ACCOUNT NUMBER

June 30 2021
July 30 2021
11226548



Page 2 of 4

Your Portfolio Holdings

Cash and Cash Equivalents

Description	Market Value
Cash Balance	13.91
Total Cash and Cash Equivalents	\$13.91

Equities

	Account		Market
META MATLS INC	MMAT	306.000	1,071.00
META MATLS INC	59134&	514.000	0.51

Total Equities and Options

TOTAL MARKET VALUE OF PRICED SECURITIES	\$1,071.51
--	-------------------

Fully Paid Lending Position Detail

Description	Symbol/Cusip	Accrued Interest
META MATLS INC	MMAT	9.13
Total Accrued Interest		9.13

As a participant in TradeStation's Fully Paid Lending Program (the "Program"), the activity reflected above shows the Accrued Interest earned this month for your Fully Paid Lending positions as of the date of this statement. You may sell shares being loaned at any time. Accrued Interest reflects interest that is accrued daily and posted to your account monthly. Any and all activity referenced in this section of the statement is conducted pursuant to the Master Securities Lending Agreement and Risk Disclosures to which you agreed and acknowledged at the time you entered the Program.



JOEL COLE

Account Number: 28Z-86577

YOUR CMA ASSETS

July 01, 2021 - July 30, 2021

CASH/MONEY ACCOUNTS		Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est. Annual Yield%
CASH		0.61	0.61		.61		
+ML DIRECT DEPOSIT PROGRAM +FDIC INSURED NOT SIPC COVERED		1.00	1.00	1.0000	1.00		.01
TOTAL			1.61		1.61		

PREFERRED STOCKS		Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income
META MATERIALS INC	N/A		1,126.0000	N/A	N/A	N/A	N/A		

NEW MONEY ZERO% DEC 31 2099 MOODY'S: *** S&P: *** CUSIP: 59134N203

PLEASE REFER TO NOTES BELOW FOR INFORMATION REGARDING CREDIT RATINGS.

EQUITIES		Symbol	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income
META MATERIALS INC	MMAT		563.0000	2,106.92	3.5000	1,970.50	(136.42)	
TOTAL				2,106.92		1,970.50	(136.42)	

Equity Cost Basis details are available on the Statements and Documents page of www.merrilledge.com.

LONG PORTFOLIO		Adjusted/Total Cost Basis	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income
TOTAL		2,108.53	1,972.11	(136.42)		

Notes

Total values exclude N/A items

For Credit Ratings: S&P and Moody's provide credit ratings on the credit quality of certain bonds and preferred stocks. For a credit enhanced security, Moody's and S&P publish and provide third party vendors the higher of the rating on the credit enhancer (guarantor) or the stand alone rating on the underlying security.

+



BANK OF AMERICA, N.A., TTEE

Account Number: 21J-07T82

YOUR SDB ACCOUNT BANK DEPOSIT INTEREST SUMMARY

March 01, 2023 - March 31, 2023

Money Account Description	Opening Balance	Average Deposit Balance	Current Yield%	Interest on Deposits	Closing Balance
Bank of America, N.A.	6	165	1.06	0.15	215
TOTAL ML Bank Deposit Program	6			0.15	215

YOUR SDB ACCOUNT ASSETS

CASH/MONEY ACCOUNTS	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est. Annual Yield%
CASH	0.67	0.67		.67		
+ML BANK DEPOSIT PROGRAM +FDIC INSURED NOT SIPC COVERED	215.00	215.00	1.0000	215.00	2	1.06
TOTAL		215.67		215.67	2	1.06
EQUITIES	Symbol	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)
BROWN FORMAN CORP CL A CURRENT YIELD 1.260%	BFA	6.0000	392.64	65.1900	391.14	(1.50)
HARLEY DAVIDSON INC WIS CURRENT YIELD 1.738%	HOG	10.0000	450.25	37.9700	379.70	(70.55)
META MATERIALS INC	MMAT	469.0000	1,439.66	0.4076	191.17	(1,248.49)
SMITH & WESSON BRANDS INC	SWBI	51.0000	1,117.93	12.3100	627.81	(490.12)
TOTAL YIELD 2.14%			3,400.48		1,589.82	(1,810.66)
Equity Cost Basis details are available on the Statements and Documents page of www.benefits.ml.com .						

+